

2012 Annual Report

Post Rock Community Foundation

“Building the Community You Want!”



Contents

(Information in this report reflects Foundation activity for FY 2012, July 1, 2011 through June 30, 2012.)

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Our Mission is to meet charitable community needs through leadership, grants, and services.

The Foundation achieves its mission by:

- **Building permanent endowments which can benefit local communities**
- **Inspiring and enabling donors to fulfill their charitable desires**
- **Facilitating prudent management and care of funds**
- **Increasing the capacity of nonprofit organizations to fulfill their individual missions**
- **Advocating for issues which promote community philanthropy**
- **Facilitating grants, awards, and scholarships**

Letter from the Board Chair

Dear Friends

The Post Rock Community Foundation board members wish to thank you for your donations and the memorials you gave to honor loved ones and friends over the past year. Your generosity enabled PRCF to award its first cycle of grants from the Community Action Fund to three local projects. After two years of organizing and fund development, the board was excited to see groups benefiting in the area.

Another celebratory moment occurred in the Fall of 2011. The board was notified that the PRCF had been approved for the Kansas Health Foundation's GROW II matching grant program. With this matching program, PRCF could receive up to \$300,000 in outside matching money for our Healthy Living and Administrative Endowment Funds. To help our board with its asset development goals, two trainings were offered locally in the spring; both were funded by technical assistance grants from the Kansas Association of Community Foundations. This training and an infrastructure of appropriate committees, has set the stage for the board members to grow the Foundation.

One of our goals for the coming year is to question the communities on their needs and vision for their local areas; and then set Foundation goals accordingly. The other goal is to provide training and information to community members about the versatility and resources of PRCF. Workshops will be held to educate charitable organizations on how to fill out grant applications for the two cycles of grants to be awarded. Other workshops and contacts will be offered to financial advisors, community organizations, and chambers to create a unified effort of success in our service area.

As the board continues to work on the "nuts and bolts" of a young organization, we truly celebrate the successes of this past year.

Sincerely,



Lucille Heller



Building the Community

2011-2012

Board of Directors

Lucille Heller, *Chair*

Jennifer O'Hare,

Vice-Chair

Rachel Stecklein,

Secretary

Sandy Labertew,

Treasurer

Anne Dohl

Marion "Skip" Florence

Kathy Heinze

Kally Keller

Kay Mettlen

Tim Meyer

Ladonna Reinert

Bryan Schoepf



PRCF Board Members, Lucille Heller and Rachel Stecklein, present the Lincoln County Fair Association with a grant.

Ten reasons to help build the Foundation

One

We are a **local organization** with deep roots in the community.

Two

We are an affiliate with the Greater Salina Community Foundation who has staff with **broad expertise** regarding community issues and needs.

Three

We provide **personalized service** tailored to each individual's charitable and financial interests.

Four

Our funds help people **invest** in the causes they care about most.

Five

We accept a wide **variety of assets**, and can facilitate even the most complex forms of giving.

Six

We partner with **professional advisors** to create highly effective approaches to charitable giving.

Seven

We offer maximum **tax advantage** for most gifts under federal law.

Eight

We **multiply the impact** of gift dollars by pooling them with other gifts and grants.

Nine

We build **endowment funds** that benefit the community forever and help create legacies.

Ten

We are a **community leader**, convening agencies and coordinating resources to create positive change.

A GROWing Opportunity!

The Post Rock Community Foundation has been accepted to receive a matching grant from the second chapter of the Kansas Health Foundation's Giving Resources to our World (GROW) Healthy Kansas Initiative. GROW II is a \$300,000 matching grant over the course of six years in which new gifts for endowment are matched using a two-tiered ratio. Some gifts are matched at the rate of 1-to-2, or \$1 match for every \$2 of new gifts, and some gifts are matched at the rate of 1-to-4, or \$1 match for every \$4 of new gifts.

What are the matching rates?

Any endowed gift to the Post Rock Community Action Fund, Post Rock Healthy Living Fund, and Post Rock Administrative Fund will help earn a 50% match. All other endowed gifts, with the exception of scholarship funds, will help earn a 25% match.

Where do the matching dollars go?

All matching money will be divided into two endowed funds created by the Kansas Health Foundation—the Kansas Health Foundation Fund for Post Rock, a public health fund, and the Kansas Health Foundation Operating Fund for Post Rock, an administrative fund.

What kind of impact will this make in our community?

Once the challenge is completed, over \$1 million in new endowed money will be invested in the Post Rock area to benefit the needs of current and future generations in the Post Rock area. For a population of around 4,000, that is quite an impact!



Building Funds Today...

2011-2012 Donors

The Foundation could not exist without donors and is blessed every year with a multitude of generous donors. These gifts are contributed to a variety of funds here at the Foundation and touch several different charitable causes. Some gifts are large and some are small, but they all help build not only the Foundation, but our community!

Anonymous

Bennington State Bank

Citizens State Bank & Trust Co.

Don & Diana Diers

Heinze & Associates Ins, Inc.

Greg & Kathleen Heinze

Michael & Lucille Heller

Adeline Johnson

Max & Kally Keller

Kansas Health Foundation

Stan & Sandy Labertew

Forrest & Lou Belle Meyer

Timothy Meyer

Alan & Kaye Ostermann

Von Rothenberger

Salina Regional Health Foundation

Jude & Rachel Stecklein

Bill & Clarelyn Stewart

Wilson Telephone Company, Inc.

Honorariums

A charitable gift is a wonderful way to honor someone you love or admire. The Foundation received gifts made in honor of others throughout the year. This year, gifts were received in honor of:

Nancy Dyer

Natalie Fitz-Grald

April Meyer

Chris & Pam Meyer

Forrest & Lou Belle Meyer

Kirk & Karen Meyer

Matt & Jennie Ohmie

Roger, Susan & Connor Staats

Ted Turner

Memorials

A charitable gift is a wonderful way to remember someone you love or admire. The Foundation received gifts made in memory of others throughout the year. This year, gifts were received in memory of:

Janet Meyer

Gene Rohr

A Solid Base: Our Founders

The Founding Donors built the base on which the Foundation's success stands on today. We are forever grateful for the support of these generous donors who heard the story and believed in the vision of the Post Rock Community Foundation. Because of them, we are truly building a better community.

Individuals & Families

Stan & Sandy Labertew

Tim & Janet Meyer

Business Entities

Bank of Tescott

Bennington State Bank

Carrico Implement

Citizens State Bank & Trust Co.

Meyer Land & Cattle Co.

Wilson State Bank



Building the Arts!

The goal and purpose of the Lincoln Arts & Humanities Foundation is to promote appreciation and enjoyment of the arts to all individuals in the community through educational activities, exhibits and cultural events.

A \$350 grant from the Post Rock Community Action Fund helped them achieve their goal by providing a limestone pedestal for the “Art in the Garden,” sculpture garden. Connie Burket’s sculpture “Grace,” will be displayed on the pedestal.

With the elimination of the Kansas Arts Commission and weak economy, grants such as this one are vital in keeping art programs alive.



Dennis Cross donated his time to build a limestone pedestal as part of the grant.

Foundation Funds & Grants

Post Rock Community Action Fund

This unrestricted grant fund allows the Foundation the flexibility to meet current community needs. Grants are awarded once a year through a competitive grant process. Since inception, the Post Rock Community Foundation has granted nearly \$1,000 from this fund.

Funding for this grant program comes from donations, memorials, and other gifts to the Post Rock Community Foundation. Gifts of any size are welcome additions to this important community grant fund and will help earn a 50% match from the Kansas Health Foundation’s GROW II matching grant program.

\$400 — Lincoln County Fair Association: To help provide family oriented entertainment at the 2012 fair.

\$350 — Lincoln Arts & Humanities Foundation: To help provide a limestone pedestal for a future sculpture garden, “Art in the Garden.”

\$245 — St. John Lutheran Church, Early Risers Group: To purchase supplies to help repair homes and vehicles of those in need in Lincoln County.

Field of Interest Funds

Field of Interest funds allow donors to designate a specific issue or geographic area for grant making, but not specific organizations. Grants are made through an application process administered by the Foundation.

Current Funds

Post Rock Healthy Living Fund
Sylvan Area Fund

Funds for the Future

Funds for the future provide an avenue for donors who prefer to contribute gifts at the end of their lifetime.

Current Funds for the Future

Tim and Janet Meyer Fund

Other Funds

Post Rock Administrative Fund

Do you want to help build your community?

Gifts to the Post Rock Community Foundation can earn a 25% or 50% match from the Kansas Health Foundation's GROW II matching grant challenge. If successful, in six years there will be \$1 million in endowed funds to benefit the Post Rock area forever!

I would like to be part of this **GROWing opportunity with a \$_____ donation to the following fund(s):**

- Post Rock Administrative Fund (supports the Foundation's operations)
- Post Rock Community Action Fund (supports community grants)
- Post Rock Healthy Living Fund (supports public health grants)
- Sylvan Area Fund (supports USD 299 & economic growth)

(Name)

(Address)

(City, State, Zip)

(Phone)

(Email)

I wish to remain anonymous.

**Please make checks payable to PRCF and mail to:
P.O. Box 62, Sylvan Grove, KS 67481**



Investment Info

The Foundation believes the best long-term performance will be achieved through a balanced portfolio consisting of 75% equities and 25% fixed income and cash.

As an affiliate of the Greater Salina Community Foundation (GSCF), the funds at the Post Rock Community Foundation are pooled together with all the funds held by GSCF and their affiliates. The funds are invested with Vanguard and governed by a local Finance Committee at GSCF.

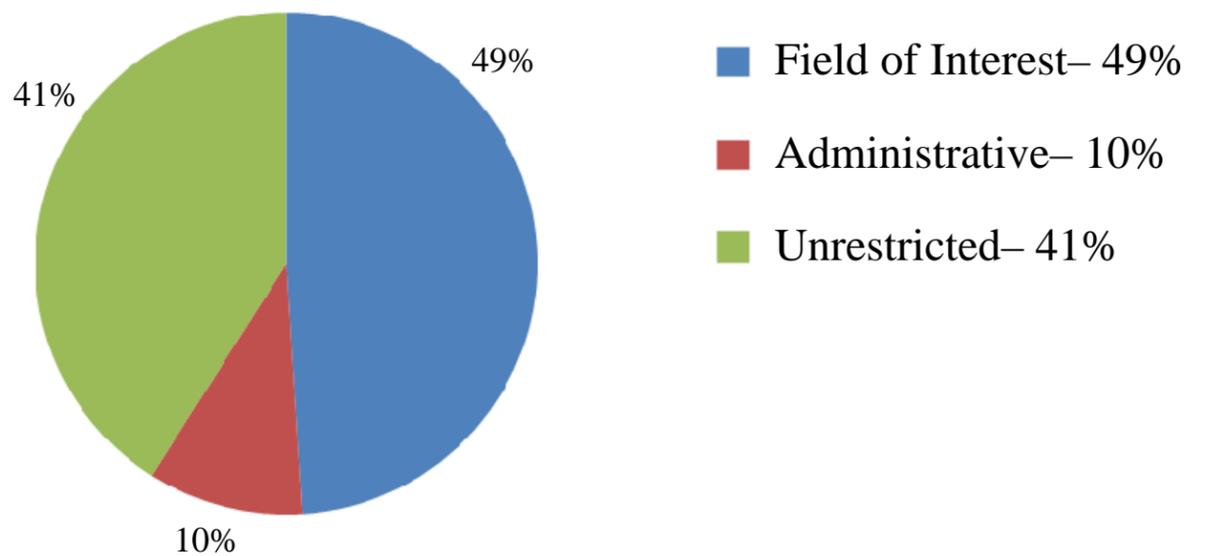
We are confident in our performance and rate well when compared to other investment pools. Our 5 year annualized return is 1.71%, which rates higher than the 75% S&P 500 Stock Index + 25% Barclays Intermediate Bond Index of 1.67%.

Foundation finance

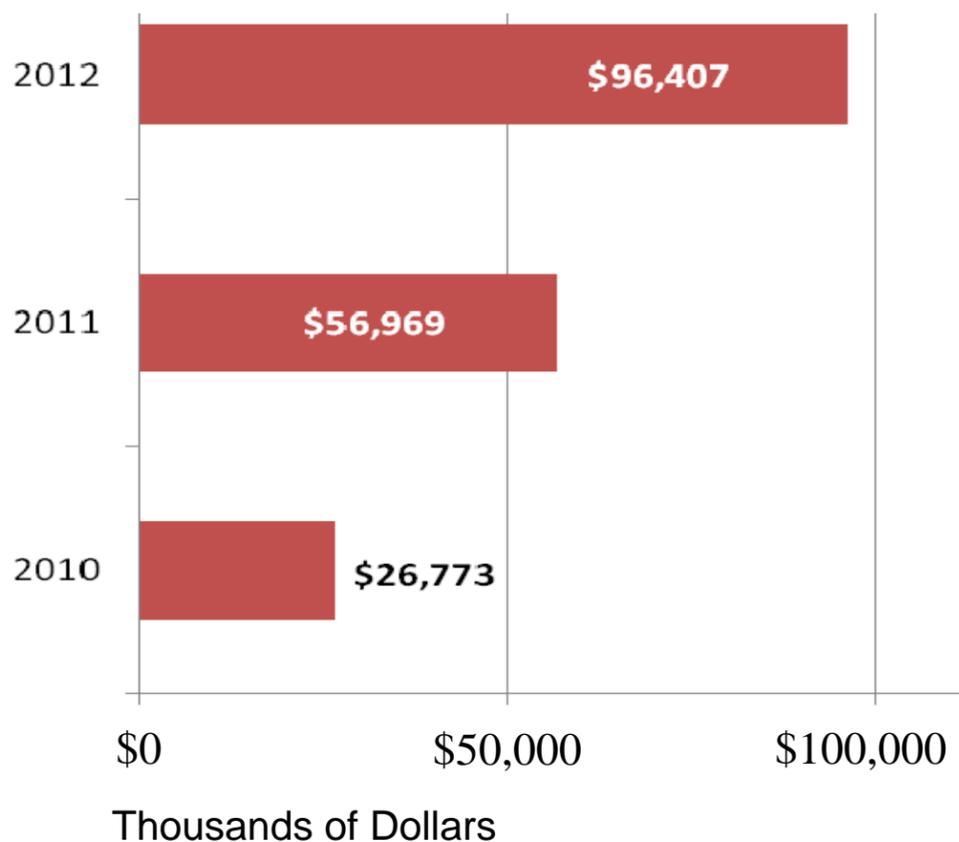
GSCF Investment Portfolio

2nd Quarter 2012	- 3.06%
Trailing 1 Year	+ 0.65%
Trailing 3 Years	+46.16% Absolute +13.49% Annualized
Trailing 5 Years	+ 8.85% Absolute + 1.71% Annualized
Inception to Date (12.5 years)	+69.18% Absolute + 4.29% Annualized

PRCF Assets by Type



PRCF Total Assets



Statement of Financial Position

June 30, 2012

ASSETS

Wells Fargo CMM	\$9,644
Pooled Investment– Vanguard	86,763
Total Assets	\$96,407

LIABILITIES

Accounts Payable	\$1,000
Total Liabilities	\$1,000

FUND BALANCES

Fund Balance—Principal	\$80,592
Fund Balance—Income	14,815
Fund Balance—Spendable	0
Total Fund Balances	\$95,407

Total Liabilities and Fund Balances	\$96,407
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Statement of Activities

Year Ended June 30, 2012

REVENUES

Gifts & Bequests—Principal	\$30,061
Gifts & Bequests– Income	10,537
Dividend Income	1,731
Realized Gain on Investments	191
Unrealized Gain on Investments	(938)
Total Revenues	\$41,582

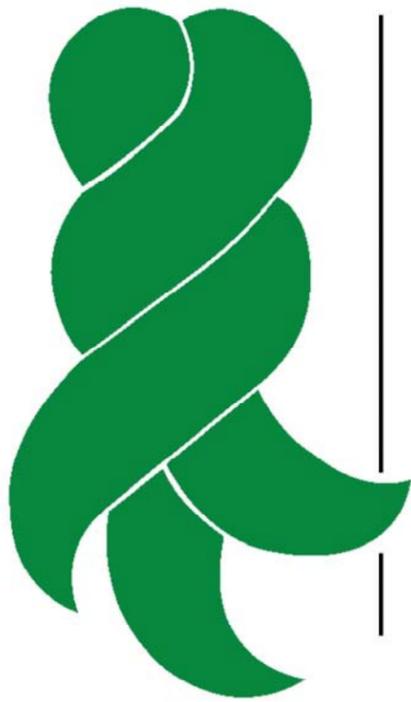
TRANSFERS

Interfund Gifts	\$1,000
Total Transfers	\$1,000

EXPENSES

Grants Authorized	\$995
Foundation Administrative Contribution	1,188
Operating Expenses	1,961
Total Expenses	\$4,144

Net Activity	\$38,438
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Post Rock Community Foundation

An affiliate of the
Greater Salina Community Foundation

P.O. Box 62, Sylvan Grove, KS 67481

Tel: (785) 526-7188

Email: postrock@gscf.org

www.postrockcf.org

