

2014-2015

Post Rock Community Foundation

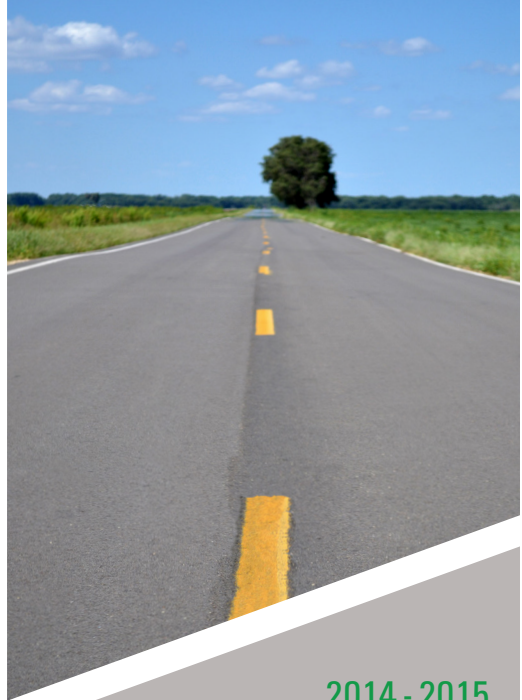
Vehicle for Good

*Connecting people who care
with causes that matter*

ANNUAL REPORT

Vehicle for Good

The Post Rock Community Foundation serves as a vehicle to receive gifts from individuals, families, businesses and organizations to establish endowment funds that will provide grant awards for years to come. All gifts received are carefully invested and the income from endowments is used to make grants to charitable causes.



2014 - 2015

BOARD OF DIRECTORS

Sandy Labertew, Chair
Ladonna Reinert, Vice-Chair
Kathy Heinze, Secretary
Anne Dohl
Marion “Skip” Florence
Lucille Heller
Kally Keller
Kay Mettlen
Tim Meyer
Jennifer O’Hare
Rachel Stecklein

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Foundation Mission

Our mission is to meet charitable community needs through leadership, grants, and donor services.

Letter from the Board Chair

Vehicles for Good

Dear Friends,

This spring the Dane G. Hansen Foundation became a “Vehicle for Good” by providing grant funding to community foundations in Kansas. Our Post Rock Community Foundation was a recipient of their generosity, enabling us to grant more than \$53,000 for 19 different projects in our area. The grants were distributed throughout six communities and benefited area clubs, churches, schools, cities, and many other non-profits. We are very grateful and appreciative to the Dane G. Hansen Foundation for providing the opportunity to help sustain and grow our rural communities.

Our Wilson-Langley Fund became a “Vehicle for Good” by providing a total of \$1,900 in scholarships to three Luray area students. Investing in our youth by furthering their education is a great way to ensure our future.

The PRCF board continues to work to grow the endowments for GROW II and the Post Rock funds. As these endowments grow, more grant money can be distributed to area non-profits, and the positive effects of this will be felt by many within our area.

Thank you for the donations you have made throughout the year. Your generosity and the grants presented by the Post Rock Community Foundation insure that we are all doing our part to be a “Vehicle for Good” in our communities.

Sincerely,



Sandy Labertew, Chair



Post Rock
Community
Foundation

An affiliate of the
Greater Salina Community Foundation

GIVING VEHICLES

With over 1 million public charities in the United States, we recognize that donors have a multitude of options to spend their charitable dollars. However, by establishing a fund at the Community Foundation, donors have the flexibility to create and shape their own charitable fund to reflect their personal goals and desires. Below is a list of different fund types, or “giving vehicles,” to help donors accomplish those goals.

DESIGNATED FUNDS

Designated Funds allow donors to identify one or more charities to receive annual grant distributions in perpetuity. If the designated charity no longer exists, the Foundation board of directors will redirect the funds to a similar charitable need ensuring that the donor’s intent is always honored.

DONOR ADVISED FUNDS

Donor Advised Funds are one of the most flexible funds at the Foundation. Donors can make grant recommendations to charitable organizations from their fund and also have the ability to pass their fund to future generations.

FIELD OF INTEREST FUNDS

Field of Interest Funds enable donors to focus their giving on a particular area of interest like arts and education or a specific geographic area. The Foundation works with a grants committee to administer grants in a way that achieves the donor’s overall objectives.

SCHOLARSHIP FUNDS

Scholarship Funds give donors the opportunity to provide educational support for students at any level of education. Donors may designate a particular field of study, a specific educational institution, and/or eligibility requirements.

UNRESTRICTED FUND

The Post Rock Community Action Fund is an unrestricted fund that is flexible and responsive to current and future community needs. Grants are administered by the Foundation through a competitive application process and support a variety of local charitable causes and organizations. Funding from this grant program comes from many different donations. Gifts of any size are welcome additions to this important community grant fund and will help earn a 50% match from the Kansas Health Foundation’s GROW II matching grant program (See page 12 for more information).

ORGANIZATION FUNDS

Organization Funds are established by a nonprofit organization with the purpose of building long-term sustainability. Contributions to the fund can be made by the organization as well as third party donors.

FUNDS FOR THE FUTURE

Funds for the Future enable donors to set up a bequest to their community and directs the contributions to nonprofits and charitable causes that align with their interests and passions.

PROVISIONAL FUNDS

Provisional Funds are established by a group or organization that is raising money for a specific charitable community project. If the project does not happen, donors who contributed to this fund can redirect their gift to a different charitable cause of their choice.

ADMINISTRATIVE FUNDS

The Administrative Fund is the engine that keeps the Foundation going. Donors that contribute to this fund are helping support Foundation operations and enabling it to further its mission to meet charitable community needs through leadership, grants and donor services.

FUN FACT

Did you know that community foundations are the fastest growing vehicle for giving in the United States? The Post Rock Community Foundation is one of over 750 in the nation. There are more than 80 in the state of Kansas alone.

Dane G. Hansen Community Grant Fund



Dane G. Hansen was a man who amassed enormous wealth without losing the common touch and always found time to help others. He made part of his fortune by starting an earth-moving business which evolved into road and bridge construction that spread over 26 counties in northwest Kansas.

When Mr. Hansen died on his 82nd birthday in 1965, he left the bulk of his fortune to establish the Dane G. Hansen Foundation. The primary goal of the foundation was to make communities in northwest Kansas better places to live as his lasting legacy.

This year, the Greater Salina Community Foundation received an \$800,000 grant from the Dane G. Hansen Foundation of Logan as part of a new pilot grant program. The Greater Salina Community Foundation and nine of its affiliates will operate as a charitable vehicle for 16 out of the 26 counties in the northwest Kansas Hansen service area. Each county, including Lincoln County and its surrounding areas, received \$50,000 to award in the form of competitive grants to a variety of community projects with an emphasis on programs or projects that include community involvement and volunteerism.

Gary Poore, a trustee of the Dane G. Hansen Foundation commented, “We’re very pleased to start this pilot project as a part of our overall mission to improve the quality of life for the citizens of northwest Kansas. We think that community foundations are in a unique position to find and fund projects that will have the most impact in our local areas.”

Grants are limited to up to \$5,000 and are restricted to the following fields of interest:

- Arts
- Community beautification
- Environment
- Health & Human Service
- Inter-generational

Mr. Hansen may have made a living by connecting people through roads and bridges, but it is his estate gift that is making the biggest impact by connecting people with causes that matter.

Grants Awarded

Bethlehem Lutheran Church-\$1,000

Sylvan Grove Community Beautification Days

City of Barnard-\$4,906

New LED lit Christmas decorations for Barnard's main street

City of Lincoln Center-\$5,000

New energy efficient lights at the Lincoln baseball field

Lincoln Art Center-\$1,200

Georgia O'Keefe summer student Art Start and Discovery program

Lincoln County Ambulance Service-\$2,670

Combi-Carrier scoop stretchers for each ambulance (3 total)

Lincoln County Economic Development Foundation-\$5,000

Countywide Signage & Marketing Campaign

Lincoln Elementary School-\$3,500

Fencing and new landscaping at Lincoln Elementary School

Lucas Area Chamber of Commerce-\$2,500

Lid Off Film Festival & Sunflower Visual Arts Festival

Lucas Lions Club-\$3,984

Accessibility and safety upgrades to the spectator area at the Lucas City Baseball Complex

Luray Lions Club-\$5,000

Restoration of the Luray City Park historical bandstand

Sylvan Grove Fair and Agriculture Association-\$5,000

New handicap accessible restroom facility at the Lincoln County fair grounds

Sylvan Grove Public Library-\$250

New equipment to enable the library to show movies during their summer program

Sylvan Historical Society-\$5,000

Restoration of the Sylvan Grove Union Pacific Depot interior and exterior

Vesper Community Center-\$4,990

New tables and chairs for the Vesper Community Center

One way we achieve our mission is to inspire and enable donors to fulfill their charitable desires. Connecting them with causes that matter is what the Foundation is all about.

Keith & Lu Adams
Richard Ancell
Marj Aufdemberge
Anonymous
Anonymous
Angela Basgall & Dave Wisneski
Gordon Bland
Jo Ann Borthwick
Gordon & Cheryl Bretz
Bill & Joni Bunker
Lois Burger
Darrel & Bonnie Cheney
Citizens State Bank & Trust Co.
Diedrick Farms, Inc.
Jason & Anne Dohl
Tess Dunkel-McKnight
Ruth Feil
First National Bank
First Presbyterian Church
Brent Frederking
Dale Frederking
Jeff & Sheryl Gansel
Harvey & Lois Gier
Delmar & Mary Lou Hampl
Dane G. Hansen Foundation
Heartland Cattle Company
Heinze & Associates Ins, Inc.
Greg & Kathy Heinze
Michael & Lucille Heller
Dana & Dana Hille
Edward & Mildred Hlad
Jerold & Bernetta Hlad
Hunter Lions Club
Ralph & Patsy Jensen
Richard & Gail Jensen
Kansas Health Foundation

Kansas Livestock Association
John & Rebecca Keller
O. A. & Barbara Kingery
Paul & Lois Kuchera
Ben & Angie Labertew
Stan & Sandy Labertew
Linda Laird
Terry Lilak
Jamie & Betsy Meeks
Larry & Verna Mettlen
Daniel & Lynne Metz
Meyer Land and Cattle Co.
Chris & Pam Meyer
Kathleen Meyer
Lou Belle Meyer
Tim Meyer
Brock & Ruth Mueller
Kendall & Hazel Nichols
Ted & Jean Odle
Jerry & Becky Ostermann
Brian & Angie Price
Crecia Reeves
Smoky Hill Cattlewomen
Roger & Susan Staats
Douglas & Geralyn Sulsar
Dean & Eunice Thaemert
Dale & Janet Urban
Damon & Janet Vonada
L. D. & Donna Vonada
Lawrence & Sue Ellen Wenthe
Bill & Beverly Wiese
Phillip & Anne Wilkerson
Wilson State Bank
Wilson Telephone Company, Inc.

Founding Donors — — — — —

It was the faith and commitment of our Founders that provided the Post Rock area with not only a vehicle for giving, but a vehicle for good. For that we are forever grateful.

Individuals & Families

Stan & Sandy Labertew
Tim & Janet Meyer

Business Entities

Bank of Tescott
Bennington State Bank
Carrico Implement Citizens
Citizens State Bank & Trust Co.
Meyer Land & Cattle Co.
Wilson State Bank

Memorials & Honorariums — — — — —

The Community Foundation provides many vehicles to honor or remember a loved one in the form of a memorial or honorarium. Gifts can be made to a fund that's already established or a new fund can be created in that person's name to leave a lasting legacy.

2014-15 Memorials

Lillian Heinze-Reinert
Forrest Meyer
Jo Rose

2014-15 Honorariums

Natalie Fitz-Gerald
Chris & Pam Meyer
Kirk & Karen Meyer
Lou Belle Meyer
Tim Meyer
Matt & Jennie Ohmie
Roger, Susan & Connor Staats
Ted Turner & Nancy Dyer

Foundation Funds & Grants

The Post Rock Community Foundation has been used as a vehicle to make a communities better. Since inception, PRCF has awarded over \$66,000 in grants that support a broad range of charitable causes-some grants directed by donors and some determined by our board of directors. It is the opportunity to make an impact that makes us feel blessed to be part of this organization.

Post Rock Community Action

2014-2015 Grants Awarded

Lincoln County Health Department-\$560

Dolly Parton Imagination Library Program

Sylvan Historical Society-\$560

Sylvan Grove Railroad Depot Restoration

USD 299-\$250

New music class speaker and microphone system

Vesper Men's Community Center-\$560

New tables for community center

Designated Funds

Current Funds

The Robert Durham Trust for the Friends of S.P. Dinsmoor's Garden of Eden

The Robert Durham Trust for the Lucas Area Community Theater

The Kansas Health Foundation Operating Fund for Post Rock

The Forrest D. Meyer Fund for the 1st Presbyterian Church (Sylvan Grove, KS)

Designated Fund 2014-2015 Grantees-\$1,221 total grants

Post Rock Administrative Fund

Field of Interest Funds

Current Funds

Kansas Health Foundation Fund for Post Rock

Post Rock Healthy Living Fund

Sylvan Area Fund

Wilson-Langley Fund for Luray

Field of Interest Fund 2014-2015 Grantees-\$3,182 total grants

American Legion Post #359

Pass Through Funds — — — — —

Current Funds

Dane G. Hansen Foundation Community Fund for Post Rock

Pass Through Fund 2014-2015 Grantees-\$50,000 total grants

See pages 6-7 for Hansen Fund grantees.

Administrative Funds — — — — —

Current Funds

Post Rock Administrative Fund

Funds for the Future — — — — —

Current Funds

The Tim & Janet Meyer Donor Advised Fund



Put on the Kansas and national Registers of Historic Places in 2014, the Sylvan Grove Union Pacific Depot is the last surviving railroad depot in Lincoln County. It was built in 1887 and provided freight and passenger service until it 1968. Grant money from the Post Rock Community Action Fund and the Dane G. Hansen Foundation Community Fund will help restore the interior and exterior structure.

A GROWing Vehicle, A Great Opportunity!

The Post Rock Community Foundation has been selected as a vehicle for healthier and stronger communities by the Kansas Health Foundation. Through the end of 2017, PRCF has the opportunity to earn a \$300,000 matching grant from the KHF's Giving Resources to our World (GROW II) program. Every new endowed gift to the Foundation through December 31, 2017 will earn a 25% or 50% match.

What are the matching rates?

Any endowed gift to the Post Rock Community Action Fund, Post Rock Administrative Fund, Post Rock Healthy Living Fund, Sylvan Area Fund or Wilson-Langley Fund for Luray will help earn a 50% match. All other endowed gifts, with exception of scholarship funds, will help earn a 25% match.

Where do the matching dollars go?

All matching money will be divided into two endowed funds created by the Kansas Health Foundation- the Kansas Health Foundation Fund for Post Rock, a public health fund, and the Kansas Health Foundation Operating Fund for Post Rock, an administrative fund.

What kind of impact will this make in our community?

Once the challenge is completed, over \$1 million in new endowed money will be invested in the Post Rock area to benefit the needs of current and future generations in the Post Rock area. Already, it has provided grants to several projects in our communities including new dance equipment, irrigation for a community garden, nursing equipment, baseball field improvements and much more.



GROW II Funding Update:

Total Match Earned: \$77,629

Total Match Left to Earn by 12/31/17:

\$222,371

Contact us to see how you can help!

Make a Difference

Help the Post Rock area GROW!

Making a difference in your community is easy, especially when there are matching dollars making your gift go further. From now until December 31, 2017, any donation to an endowed fund at the Foundation will earn a match from the Kansas Health Foundation. No gift is too small. Gifts of \$25, \$10, or even \$1 can be made to any of the below funds and help the Post Rock area GROW!

I would like to be part of this GROWing opportunity with a \$_____ donation to the following fund(s):

To earn a 50% match...

- ___ Post Rock Community Action Fund (unrestricted community grant fund)
- ___ Post Rock Administrative Fund
- ___ Post Rock Healthy Living Fund (public health fund)
- ___ Sylvan Area Fund
- ___ Wilson-Langley Fund for Luray

To earn a 25% match...

- ___ The Robert Durham Trust for the Friends of S.P. Dinsmoor's Garden of Eden
- ___ The Robert Durham Trust for the Lucas Area Community Theater
- ___ The Forrest D. Meyer Fund for the 1st Presbyterian Church (Sylvan Grove, KS)

_____ I wish to remain anonymous.
(Name)

(Address)

(City, State, Zip)

(Phone)

(Email)

In order for a donation to be considered a charitable donation for 2015, it must be postmarked by December 31, 2015. To ensure that your donation is received by that date, please send it by December 23, 2015.

**Please make checks payable to
PRCF and mail to:**

**P.O. Box 62
Sylvan Grove, KS 67481**

Please contact me about:

- Using the Foundation to administer charity in my will or trust
- Establishing a fund
- Personal estate planning

Foundation Finance

GSCF Investment Portfolio

2nd Quarter 2015	-0.20%
Trailing 1 Year	+4.12%
Trailing 3 Years	+41.81% Absolute +12.30% Annualized
Trailing 5 Years	+79.51% Absolute +12.40% Annualized
Trailing 10 Years	+98.96% Absolute +7.10% Annualized

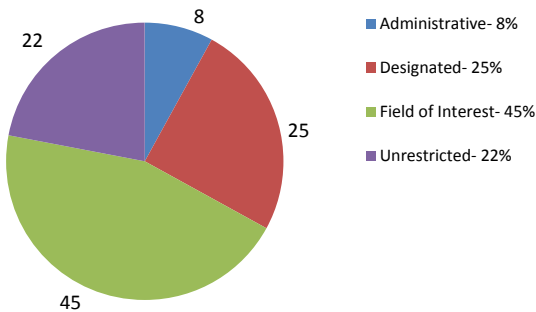
INVESTMENT INFO

The Foundation believes the best longterm performance will be achieved through a balanced portfolio consisting of 75% equities and 25% fixed income and cash.

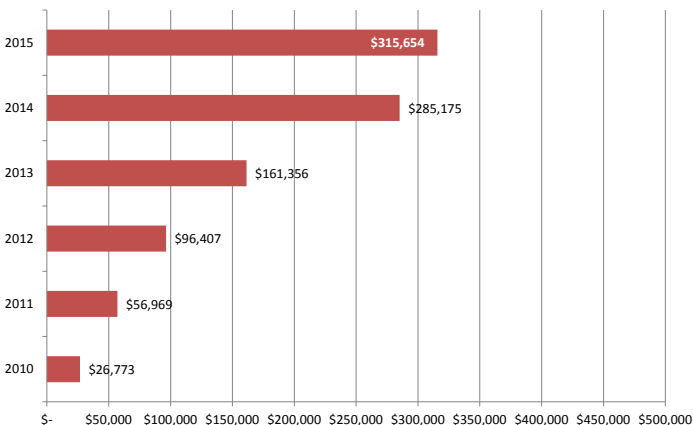
As an affiliate of the Greater Salina Community Foundation (GSCF), the funds at the Post Rock Community Foundation are pooled together with all the funds held by GSCF and their affiliates. The funds are invested with Vanguard and governed by a finance committee at GSCF.

We are confident in our performance and rate well when compared to other investment pools. Our 5 year annualized return is 12.40% and our 10 year annualized return is 7.10%.

PRCF Assets by Type



PRCF Total Assets



Consolidated Statement of Financial Position

(June 30, 2015)

ASSETS	
Wells Fargo CMM	\$17,959
Pooled Investment- Vanguard	\$297,695
Total Assets	\$315,654
LIABILITIES	
Accounts Payable	\$126
Total Liabilities	\$126
FUND BALANCES	
Fund Balance—Principal	\$244,363
Fund Balance—Income	\$69,265
Fund Balance—Spendable	\$1,900
Total Fund Balances	\$315,528
TOTAL LIABILITIES AND FUND BALANCES	\$315,654

Consolidated Statement of Activities

REVENUES	
Gifts & Bequests-Principal	\$30,337
Gifts & Bequests-Income	\$50,000
Dividend Income	\$5,719
Realized Gain on Investments	\$244
Unrealized Gain on Investments	\$5,283
Total Revenues	\$91,583
TRANSFERS	
Interfund Gifts	(\$1,221)
Interfund Grants	\$1,221
Total Transfers	\$0
EXPENSES	
Grants Authorized	\$55,112
Foundation Administrative Contribution	\$2,264
Operating Expenses	\$3,754
Total Expenses	\$61,130
NET ACTIVITY	\$30,453



Post Rock
Community
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An affiliate of the
Greater Salina Community Foundation

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NATIONAL
STANDARDS™